

Application: - Document Management System (https://dms.mahadiscom.in/dms/)

Version Number: - 8.1.0 (HoD authorized to transfer the charge)

Version Release Date: - 18-July-2025

New DMS Version Release Notes

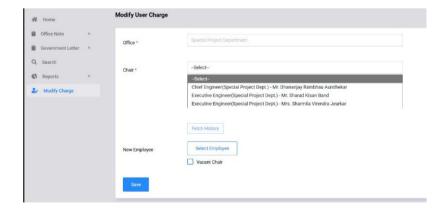
1. Charge Delegation Rights for Department Heads

As part of our continuous improvement, the latest update introduces an advanced delegation feature for designated department heads:

- Scope of Delegation:
 - o Heads of Departments (HoDs) from both corporate and field offices can now:
 - Delegate the responsibilities of any subordinate to another employee.
 - Transfer their **own charge** to a selected alternate employee.
- Authorized Personnel with Delegation Rights:
 - Corporate Office:
 - All CEs, CGMs and above, including select SE-equivalent positions such as: SE (LM), SE (TRC), SE (MSC).
 - o Field Offices:
 - All Jt.M.Ds / Regional Directors at Regional Offices
 - CE (O&M) Zonal Offices
 - **SE (O&M)** Circle Offices
- Accessing the Delegation Option:
 - o This functionality is available under the <Modify Charge> menu option in the DMS.
 - o Please refer to the screenshots below for visual guidance on how to use this feature.

© Charge Handover Procedure in DMS: Follow these steps to successfully hand over employee responsibilities using the DMS interface:

♦ Step 1: Select the Employee for Charge Handover



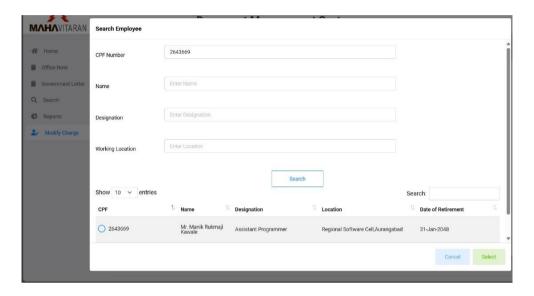
• Begin by selecting the employee whose responsibilities need to be reassigned.



♦ Step 2: Choose the New Assignee

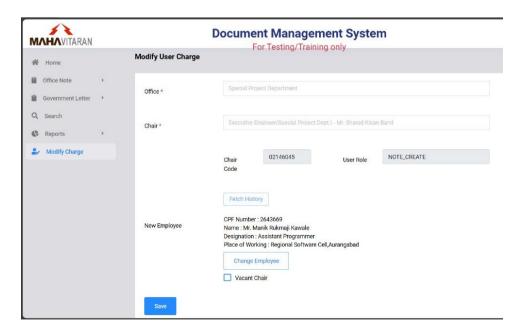
- Click on the **Select Employee** button to initiate the reassignment.
- A new selection screen will appear, allowing you to search for the replacement employee refer to the corresponding screenshot for guidance.

♦ Step 3: Enter Search Criteria



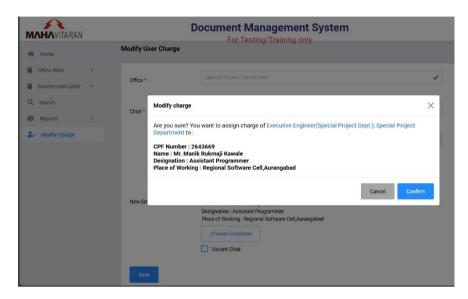
- Use any of the following fields to locate the desired employee:
 - **CPF Number**
 - o Name
 - Designation
 - **o** Working Location
- Once the search results are displayed, select the appropriate employee and press **Select**.

♦ Step 4: Confirm Charge Assignment

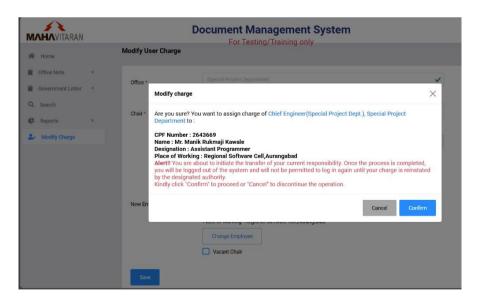




- Review the selected employee.
 - o Press save to assign the charge to this employee.
 - o Press Change Employee if you wish to choose a different individual.
- \checkmark If the position is to remain vacant, tick the **Vacant Chair** checkbox.
- A confirmation prompt will appear, showing a summary of your changes.



- Press Confirm to finalize the assignment.
- Press Cancel to abort the process.
- If the user is handing over their **own responsibilities**, a separate confirmation message will be displayed.



• Again, press Confirm to finalize or Cancel to discard the update.



2. Provision to Download the List of Office Letters

• Users can now **download a list of office letters** they have forwarded between selected date ranges.

